

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: April 24, 2023

To,

National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Sub: Submission of Annexure XIV-B in terms of the Operational Circular issued by the Securities and Exchange Board of India (SEBI) dated August 10, 2021 [as updated April 13, 2022] and SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/031 dated March 22, 2022 regarding issue and listing of Non-Convertible Debentures issued by Godrej Industries Limited for the Financial year ended March 31, 2023

Ref: Debt Segment NSE: NCD- GIL23 –ISIN INE233A08022
Debt Segment NSE: NCD- GIL24 –ISIN INE233A08030
Debt Segment NSE: NCD- GIL25 –ISIN INE233A08048
Debt Segment NSE: NCD- GIL28 –ISIN INE233A08055
Debt Segment NSE: NCD- GIL26 –ISIN INE233A08071
Debt Segment NSE: NCD- GIL25 –ISIN INE233A08063

Dear Sir/Madam,

In compliance with the Operational Circular issued by the Securities and Exchange Board of India (SEBI) dated August 10, 2021, [as updated April 13, 2022] and SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/031 dated March 22, 2022, we would like to inform you that the Company has issued Unsecured Non-Convertible Debentures and the same are listed on the debt market segment of the National Stock Exchange of India Limited (NSE). Please find enclosed herewith Annexure XIV-B giving the details for the Financial Year ended March 31, 2023.

We request you to please take the above intimation on your record.

Thanking you.,
Yours sincerely,

For Godrej Industries Limited


Teja Jariwala
Company Secretary & Compliance Officer
(FCS 9817)



Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis as on March 31, 2023 (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing Date	Listing Quantity	First Issue/ Further issue	Exchange
1	INE233A08022	16-07-2020	20-07-2020	7,500	First Issue	NSE
2	INE233A08030	28-10-2020	29-10-2020	7,500	First Issue	NSE
3	INE233A08048	14-05-2021	17-05-2021	7,500	First Issue	NSE
4	INE233A08055	28-09-2021	29-09-2021	7,500	First Issue	NSE
5	INE233A08071	20-03-2023	21-03-2023	25,000	First Issue	NSE
6	INE233A08063	20-03-2023	21-03-2023	30,000	First Issue	NSE

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralized data base. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://archives.nseindia.com/content/circulars/CML45064.pdf>

<https://archives.nseindia.com/content/circulars/CML46198.pdf>

<https://archives.nseindia.com/content/circulars/CML48285.pdf>

<https://archives.nseindia.com/content/circulars/CML49770.pdf>

<https://archives.nseindia.com/content/circulars/CML56074.pdf>

3. Details of record date:

Sl. No.	ISIN	Record Date	Interest / Redemption	Date of payment of interest / redemption
1	INE233A08022	15 days prior to each Coupon Payment Date. - June 29, 2023	Interest	Yearly July 14, 2023
		15 DAYS BEFORE PRINCIPAL PAYMENT - June 29, 2023	Redemption	July 14, 2023
2	INE233A08030	15 days prior to each Coupon Payment Date. - October 12, 2023	Interest	Yearly - October 27, 2023

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Sl. No.	ISIN	Record Date	Interest / Redemption	Date of payment of interest / redemption
		- April 11, 2024		- April 26, 2024
		15 DAYS BEFORE PRINCIPAL PAYMENT - April 11, 2024	Redemption	April 26, 2024
3	INE233A08048	15 days prior to each Coupon Payment Date. - April 27, 2023 - April 29, 2024 - April 29, 2025	Interest	Yearly May 12, 2023 May 14, 2024 May 14, 2025
		15 DAYS BEFORE PRINCIPAL PAYMENT - April 29, 2025	Redemption	May 14, 2025
4	INE233A08055	15 days prior to each Coupon Payment Date. - September 13, 2023 - September 16, 2024 - September 15, 2025 - September 14, 2026 - September 13, 2027 - September 13, 2028	Interest	Yearly September 28, 2023 September 30, 2024 September 29, 2025 September 28, 2026 September 28, 2027 September 28, 2028
		15 DAYS BEFORE PRINCIPAL PAYMENT - September 13, 2028	Redemption	September 28, 2028
5	INE233A08071	15 days prior to each Coupon Payment Date. - March 5, 2024 - March 5, 2025 - March 3, 2026 - May 26, 2026	Interest	Yearly March 20, 2024 March 20, 2025 March 18, 2026 June 12, 2026
		15 DAYS BEFORE PRINCIPAL PAYMENT - May 26, 2026	Redemption	June 12, 2026
6	INE233A08063	15 days prior to each Coupon Payment Date. - March 5, 2024	Interest	Yearly March 20, 2024 March 20, 2025

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Sl. No.	ISIN	Record Date	Interest / Redemption	Date of payment of interest / redemption
		- March 5, 2025 - November 27, 2025		December 12, 2025
		15 DAYS BEFORE PRINCIPAL PAYMENT - November 27, 2025	Redemption	December 12, 2025

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE233A08022	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk	Re-affirmed	20-12-2022	Verified	17-07-2020
INE233A08022	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	09-03-2023	Verified	28-02-2022




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ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE233A08030	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk	Re-affirmed	20-12-2022	Verified	21-12-2022
INE233A08030	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	09-03-2023	Verified	28-02-2022
INE233A08048	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk	Re-affirmed	20-12-2022	Verified	21-12-2022
INE233A08048	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	09-03-2023	Verified	28-02-2022




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ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE233A08055	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk	Re-affirmed	21-12-2022	Verified	21-12-2022
INE233A08055	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	09-03-2023	Verified	30-09-2021
INE233A08071	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	09-03-2023	Verified	21-03-2023
INE233A08071	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	09-03-2023	Verified	21-03-2023
INE233A08063	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk	Re-affirmed	09-03-2023	Verified	21-03-2023




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ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE233A08063	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	09-03-2023	Verified	21-03-2023

b) Earlier rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE233A08022	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	22-11-2021	Verified	17-07-2020
INE233A08022	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	05-10-2021	Verified	28-02-2022



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ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE233A08030	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk	Re-affirmed	22-11-2021	Verified	30-10-2020
INE233A08030	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	05-10-2021	Verified	28-02-2022
INE233A08048	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk	Re-affirmed	22-11-2021	Verified	18-05-2021
INE233A08048	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely	Re-affirmed	05-10-2021	Verified	28-02-2022




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ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
			servicing of financial obligations. Such instruments carry very low credit risk.				
INE233A08055	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk	Re-affirmed	22-11-2021	Verified	01-11-2021
INE233A08055	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	05-10-2021	Verified	30-09-2021

5. Payment Status:

a) Whether Interest payment/ ~~redemption payment~~ made (yes/ no): Yes




b) Details of interest payments:

(i)

Sl. No.	Particulars	Details
1	ISIN	INE233A08048
2	Issue size	₹750 Crores
3	Interest Amount to be paid on due date	₹51,90,00,000/-*
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	28/04/2022
8	Due date for interest payment (DD/MM/YYYY)	14/05/2022
9	Actual date for interest payment (DD/MM/YYYY)	13/05/2022
10	Amount of interest paid	₹51,90,00,000/-*
11	Date of last interest payment	N.A.
12	Reason for non-payment/ delay in payment	N.A.

**TDS has been deducted as per applicable law.*

(ii)

Sl. No.	Particulars	Details
1	ISIN	INE233A08022
2	Issue size	₹750 Crores
3	Interest Amount to be paid on due date	₹46,80,00,000/-*
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	30/06/2022
8	Due date for interest payment (DD/MM/YYYY)	15/07/2022
9	Actual date for interest payment (DD/MM/YYYY)	15/07/2022
10	Amount of interest paid	₹46,80,00,000/-*
11	Date of last interest payment	16/07/2021
12	Reason for non-payment/ delay in payment	N.A.

**TDS has been deducted as per applicable law.*

(iii)

Sl. No.	Particulars	Details
1	ISIN	INE233A08055
2	Issue size	₹750 Crores
3	Interest Amount to be paid on due date	₹56,85,00,000/-
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No



Sl. No.	Particulars	Details
6	Details of such change	N.A.
7	Interest payment record date	13/09/2022
8	Due date for interest payment (DD/MM/YYYY)	28/09/2022
9	Actual date for interest payment (DD/MM/YYYY)	28/09/2022
10	Amount of interest paid	₹56,85,00,000/-
11	Date of last interest payment	N.A.
12	Reason for non-payment/ delay in payment	N.A.

(iv)

Sl. No.	Particulars	Details
1	ISIN	INE233A08030
2	Issue size	₹750 Crores
3	Interest Amount to be paid on due date	₹48,22,50,000/-
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	13/10/2022
8	Due date for interest payment (DD/MM/YYYY)	28/10/2022
9	Actual date for interest payment (DD/MM/YYYY)	28/10/2022
10	Amount of interest paid	₹48,22,50,000/-
11	Date of last interest payment	28/10/2021
12	Reason for non-payment/ delay in payment	N.A.

c) Details of redemption payments: Not Applicable for FY 2022-23

Sl. No.	Particulars	Details
1	ISIN	
2	Type of redemption (full/ partial)	
3	If partial redemption, then a. By face value redemption b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	



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Sl. No.	Particulars	Details
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: None

Nature of the issue	Issue Size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
-	-	-	-	-	-	-

For Godrej Industries Limited


Tejal Jariwala

Company Secretary & Compliance Officer

