

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: April 18, 2024

To,
National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Sub: Submission of Annexure XIV-B in terms of the Master Circular issued by the Securities and Exchange Board of India (SEBI) dated August 10, 2021 (as amended from time to time), regarding issue and listing of Non-Convertible Debentures issued by Godrej Industries Limited

Ref: Debt Segment NSE: NCD - GIL24 - ISIN: INE233A08105*
Debt Segment NSE: NCD - GIL25 - ISIN: INE233A08097#
Debt Segment NSE: NCD - GIL28 - ISIN: INE233A08055
Debt Segment NSE: NCD - GIL26 - ISIN: INE233A08071
Debt Segment NSE: NCD - GIL25A - ISIN: INE233A08063
Debt Segment NSE: NCD - GIL27 - ISIN: INE233A08089
Debt Segment NSE: NCD - GIL2026A - ISIN: INE233A08121
Debt Segment NSE: NCD - GIL2027A - ISIN: INE233A8113

Dear Sir / Madam,

In compliance with the Master Circular issued by the Securities and Exchange Board of India (SEBI) dated August 10, 2021, as amended from time to time, we would like to inform you that the Company has issued Unsecured Non-Convertible Debentures and the same are listed on the Wholesale Debt Market segment of the National Stock Exchange of India Limited (NSE). Please find enclosed herewith **Annexure XIV-B** giving the details for the Financial Year ended March 31, 2024.

We request you to please take the above intimation on your record.

Thanking you,

Yours sincerely,

For Godrej Industries Limited

Tejal Jariwala
Company Secretary & Compliance Officer
(FCS 9817)

Encl: A/a



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Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing Date	Listing Quantity	First Issue/ Further issue	Exchange
1	INE233A08105*	NA	11-01-2024	7,500	NA	NSE
2	INE233A08097#	NA	11-01-2024	7,500	NA	NSE
3	INE233A08055	28-09-2021	29-09-2021	7,500	First Issue	NSE
4	INE233A08071	20-03-2023	21-03-2023	25,000	First Issue	NSE
5	INE233A08063	20-03-2023	21-03-2023	30,000	First Issue	NSE
6	INE233A08089	27-09-2023	28-09-2023	40,000	First Issue	NSE
7	INE233A08121	29-02-2024	01-03-2024	50,000	First Issue	NSE
8	INE233A08113	29-02-2024	01-03-2024	50,000	First Issue	NSE

*The new ISIN has been issued pursuant to restructuring of terms of Non-Convertible Debentures under ISIN INE233A08030. The new ISIN provided by NSDL is INE233A08105. The Coupon Rate stands increased from 6.43% per annum to 6.68% per annum with effect from October 27, 2023, vide the Special Resolution passed by the Debenture Holders in their meeting held on December 18, 2023. ISIN INE233A08030 stands restructured and suspended.

#The new ISIN has been issued pursuant to restructuring of terms of Non-Convertible Debentures under ISIN INE233A08048. The new ISIN provided by NSDL is INE233A08097. The Coupon Rate stands increased from 6.92% per annum to 7.17% per annum with effect from October 27, 2023, vide the Special Resolution passed by the Debenture Holders in their meeting held on December 18, 2023. ISIN INE233A08048 stands restructured and suspended.

Both the aforesaid new ISIN's stand listed on NSE.

(In case of restructuring of ISIN, the old ISIN may be marked as 'restructured' or the restructured ISIN may suitably be flagged for easy identification. Furthermore, in case of partly paid non-convertible debentures as and when ISIN has been changed due to increase in face value, it should be updated regularly in the centralised database. Reissuances or further issuance under same ISIN nomenclature with specific amount for the said reissuance or further issuance should be reflected separately.)

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

<https://nsearchives.nseindia.com/content/circulars/CML60217.pdf>
<https://nsearchives.nseindia.com/content/circulars/CML49770.pdf>
<https://archives.nseindia.com/content/circulars/CML56074.pdf>
<https://nsearchives.nseindia.com/content/circulars/CML58663.pdf>
<https://nsearchives.nseindia.com/content/circulars/CML60951.pdf>



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3. Details of record date:

Sl. No.	ISIN	Record Date	Interest Redemption	/	Date of payment of interest / redemption
1.	INE233A08105	15 days prior to each Coupon Payment Date	Interest		Yearly
		April 10, 2024			April 26, 2024
		15 days before Principal Payment Date	Redemption		April 26, 2024
		April 10, 2024			April 26, 2024
2.	INE233A08097	15 days prior to each Coupon Payment Date	Interest		Yearly
		April 29, 2024 April 29, 2025			May 14, 2024 May 14, 2025
		15 days before Principal Payment Date	Redemption		
		April 29, 2025			May 14, 2025
3.	INE233A08055	15 days prior to each Coupon Payment Date	Interest		Yearly
		September 16, 2024 September 15, 2025 September 14, 2026 September 13, 2027 September 13, 2028			September 30, 2024 September 29, 2025 September 28, 2026 September 28, 2027 September 28, 2028
		15 days before Principal Payment Date	Redemption		
		September 13, 2028			September 28, 2028
4.	INE233A08071	15 days prior to each Coupon Payment Date	Interest		Yearly
		March 5, 2025 March 3, 2026 May 26, 2026			March 20, 2025 March 18, 2026 June 12, 2026
		15 days before Principal Payment Date	Redemption		
		May 26, 2026			June 12, 2026



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5.	INE233A08063	15 days prior to each Coupon Payment Date	Interest	Yearly
		March 5, 2025 November 27, 2025		
		15 days before Principal Payment Date	Redemption	
		November 27, 2025		December 12, 2025
6.	INE233A08089	15 days prior to each Coupon Payment Date	Interest	Yearly
		February 11, 2025 February 11, 2026 February 11, 2027		
		15 days before Principal Payment Date	Redemption	
		February 11, 2027		February 26, 2027
7.	INE233A08121	15 days prior to each Coupon Payment Date	Interest	Yearly
		August 14, 2024 August 14, 2025 August 13, 2026		
		15 days before Principal Payment Date	Redemption	
		August 13, 2026		August 28, 2026
8.	INE233A08113	15 days prior to each Coupon Payment Date	Interest	Yearly
		August 14, 2024 August 14, 2025 August 13, 2026 August 12, 2027		
		15 days before Principal Payment Date	Redemption	
		August 12, 2027		August 27, 2027



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4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE233A08105	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	18-12-2023	Verified	22-12-2023
INE233A08105	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	21-11-2023	Verified	26-12-2023



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ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE233A08097	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	18-12-2023	Verified	22-12-2023
INE233A08097	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	21-11-2023	Verified	26-12-2023



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ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE233A08055	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	18-12-2023	Verified	19-12-2023
INE233A08055	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	09-03-2023	Verified	30-09-2021



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ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE233A08071	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	18-12-2023	Verified	19-12-2023
INE233A08071	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	09-03-2023	Verified	21-03-2023



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INE233A08063	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	18-12-2023	Verified	19-12-2023
INE233A08063	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	09-03-2023	Verified	21-03-2023



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INE233A08089	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	18-12-2023	Verified	19-12-2023
INE233A08089	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	29-08-2023	Verified	28-09-2023



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INE233A08121	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	18-12-2023	Verified	29-02-2024
INE233A08121	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	07-02-2024	Verified	01-03-2024



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INE233A08113	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	18-12-2023	Verified	29-02-2024
INE233A08113	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	07-02-2024	Verified	01-03-2024

b) Earlier rating details:



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ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified / not verified)	Date of verification
INE233A08105	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk	New	18-12-2023	Verified	22-12-2023
INE233A08105	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	21-11-2023	Verified	26-12-2023



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INE233A08097	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk	New	18-12-2023	Verified	22-12-2023
INE233A08097	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	21-11-2023	Verified	26-12-2023



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INE233A08055	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	21-12-2022	Verified	21-12-2022
INE233A08055	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	09.03.2023	Verified	30-09-2021



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INE233A08071	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk	Re-affirmed	09.03.2023	Verified	21-03-2023
INE233A08071	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	09-03-2023	Verified	21-03-2023



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INE233A08063	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk	Re-affirmed	09.03.2023	Verified	21-03-2023
INE233A08063	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	09-03-2023	Verified	21-03-2023



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INE233A08089	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk	New	29.08.2023	Verified	28-09-2023
INE233A08089	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	Re-affirmed	31-08-2023	Verified	27-09-2023



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INE233A08121	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk	New	18-12-2023	Verified	29-02-2024
INE233A08121	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	07-02-2024	Verified	01-03-2024



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INE233A08113	ICRA Limited	ICRA AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk	New	18-12-2023	Verified	29-02-2024
INE233A08113	CRISIL Limited	CRISIL AA STABLE	Instruments with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such instruments carry very low credit risk.	New	07-02-2024	Verified	01-03-2024



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5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

(i)

Sl. No.	Particulars	Details
1	ISIN	INE233A08048
2	Issue size	₹750 Crore
3	Interest Amount to be paid on due date	₹51,90,00,000/-*
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	27/04/2023
8	Due date for interest payment (DD/MM/YYYY)	12/05/2023
9	Actual date for interest payment (DD/MM/YYYY)	12/05/2023
10	Amount of interest paid	₹51,90,00,000/-*
11	Date of last interest payment	13/05/2022
12	Reason for non-payment/ delay in payment	N.A.

***TDS has been deducted as per applicable law**

(ii)

Sl. No.	Particulars	Details
1	ISIN	INE233A08022
2	Issue size	₹750 Crore
3	Interest Amount to be paid on due date	₹43,06,83,095/-*
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	29/06/2023
8	Due date for interest payment (DD/MM/YYYY)	14/07/2023
9	Actual date for interest payment (DD/MM/YYYY)	14/07/2023
10	Amount of interest paid	₹43,06,83,095/-*
11	Date of last interest payment	15/07/2022
12	Reason for non-payment/ delay in payment	N.A.

***TDS has been deducted as per applicable law**

(iii)

Sl. No.	Particulars	Details
1	ISIN	INE233A08055
2	Issue size	₹750 Crore
3	Interest Amount to be paid on due date	₹56,85,00,000/-



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Sl. No.	Particulars	Details
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	13/09/2023*
8	Due date for interest payment (DD/MM/YYYY)	28/09/2023*
9	Actual date for interest payment (DD/MM/YYYY)	28/09/2023*
10	Amount of interest paid	₹56,85,00,000/-
11	Date of last interest payment	28/09/2022
12	Reason for non-payment/ delay in payment	N.A.

*September 28, 2023, was originally declared as a Bank Holiday and hence, the payment of interest was to be done on September 29, 2023, in accordance with provisions of the SEBI Operational Circular dated August 10, 2021 bearing reference SEBI/HO/DDHS/PoD1/P/CIR/2023/119 updated on July 7, 2023 (as amended from time to time). However, on September 27, 2023, as per Office Circular No. 90/ C-3, issued by the Reserve Bank of India, September 29, 2023, was declared to be a "Public Holiday". Accordingly, the Company had done the payment of interest on the original due date i.e., September 28, 2023, in due compliance with all the applicable laws.

(iv)

Sl. No.	Particulars	Details
1	ISIN	INE233A08030
2	Issue size	₹750 Crore
3	Interest Amount to be paid on due date	₹48,09,30,000/-
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	12/10/2023
8	Due date for interest payment (DD/MM/YYYY)	27/10/2023
9	Actual date for interest payment (DD/MM/YYYY)	27/10/2023
10	Amount of interest paid	₹48,09,30,000/-
11	Date of last interest payment	28/10/2022
12	Reason for non-payment/ delay in payment	N.A.

(v)

Sl. No.	Particulars	Details
1	ISIN	INE233A08089
2	Issue size	₹400 Crore
3	Interest Amount to be paid on due date	₹13,80,80,000/-
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	09/02/2024
8	Due date for interest payment (DD/MM/YYYY)	26/02/2024
9	Actual date for interest payment (DD/MM/YYYY)	26/02/2024
10	Amount of interest paid	₹13,80,80,000/-



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Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Sl. No.	Particulars	Details
11	Date of last interest payment	N.A.
12	Reason for non-payment/ delay in payment	N.A.

(vi)

Sl. No.	Particulars	Details	Details
1	ISIN	INE233A08071	INE233A08063
2	Issue size	₹250 Crore	₹300 Crore
3	Interest Amount to be paid on due date	₹20,75,00,000/-	₹25,05,00,000/-
4	Frequency - quarterly/ monthly	Yearly	Yearly
5	Change in frequency of payment (if any)	No	No
6	Details of such change	N.A.	N.A.
7	Interest payment record date	05/03/2024	05/03/2024
8	Due date for interest payment (DD/MM/YYYY)	20/03/2024	20/03/2024
9	Actual date for interest payment (DD/MM/YYYY)	20/03/2024	20/03/2024
10	Amount of interest paid	₹20,75,00,000/-	₹25,05,00,000/-
11	Date of last interest payment	N.A.	N.A.
12	Reason for non-payment/ delay in payment	N.A.	N.A.

c) Details of redemption payment:

Sl. No.	Particulars	Details
1	ISIN	INE233A08022
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	N.A.
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	N.A.
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	N.A.
8	Quantity redeemed (no. of NCDs)	7,500
9	Due date for redemption/ maturity	14/07/2023
10	Actual date for redemption (DD/MM/YYYY)	14/07/2023
11	Amount redeemed	₹750 Crore
12	Outstanding amount (Rs.)	NIL
13	Date of last Interest payment	14/07/2023
14	Reason for non-payment/delay in payment	Not Applicable



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6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: None

Nature of the issue	Issue Size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
-	-	-	-	-	-	-

For Godrej Industries Limited

Tejal Jariwala
Company Secretary & Compliance Officer

