

**Godrej Industries Limited**  
**Regd. Office:** Godrej One,  
Pirojshanagar,  
Eastern Express Highway,  
Vikhroli (E), Mumbai 400079. India.  
Tel.: 91-22-2518 8010/8020/8030  
Fax: 91-22-2518 8068/8063/8074  
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: April 26, 2024

To,  
**National Stock Exchange of India Limited (NSE)**  
Exchange Plaza, Bandra - Kurla Complex,  
Bandra (East), Mumbai-400 051

**Sub: Certification of payment of Interest and Redemption of principal amount to Non-Convertible Debenture Holders pursuant to Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Madam,

Pursuant to Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Chapter XI of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/108 dated July 29, 2022 ("SEBI Master Circular") as amended on June 30, 2023, we hereby certify that the Company has made payment of interest and redemption of principal amount to the following Non-Convertible Debenture Holders:

ISIN of Security	Security Description	Date of payment of interest and redemption	Corporate Action	Listed on
INE233A08105 <sup>#</sup>	Rated, Listed, Unsecured, 6.68%* Coupon, Redeemable Non- Convertible Debentures of ₹750 Crores.  Date of Maturity: April 26, 2024	April 26, 2024	Interest Payment and Redemption	NSE

*<sup>#</sup>The said new ISIN has been issued pursuant to restructuring of terms of Non-Convertible Debentures under the old ISIN INE233A08030. The new ISIN provided by NSDL is INE233A08105 and same stands listed on NSE with effect from January 11, 2024.*

*<sup>\*</sup>The Coupon Rate stands increased from 6.43% per annum to 6.68% per annum with effect from October 27, 2023, vide the Special Resolution passed by the Debenture Holders in their meeting held on December 18, 2023.*

Disclosure as required under the aforesaid SEBI Circular is as under:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE233A08105
2	Issue size	₹750 Crore
3	Interest Amount to be paid on due date	₹24,74,74,100/-*
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	10/04/2024
8	Due date for interest payment (DD/MM/YYYY)	26/04/2024
9	Actual date for interest payment (DD/MM/YYYY)	26/04/2024



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Sl. No.	Particulars	Details
10	Amount of interest paid	₹24,74,74,100/-*
11	Date of last interest payment	27/10/2023
12	Reason for non-payment/ delay in payment	N.A.

\*TDS has been deducted as per applicable law.

**c) Details of redemption payments:**

Sl. No.	Particulars	Details
1	ISIN	INE233A08105
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	N.A.
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	N.A.
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	N.A.
8	Quantity redeemed (no. of NCDs)	7,500
9	Due date for redemption/ maturity	26/04/2024
10	Actual date for redemption (DD/MM/YYYY)	26/04/2024
11	Amount redeemed	₹750 Crore
12	Outstanding amount (Rs.)	NIL
13	Date of last Interest payment	26/04/2024
14	Reason for non-payment/delay in payment	N.A.

We request you to please take the above intimation on your record.

Thanking you.,  
Yours sincerely,

**For Godrej Industries Limited**

**Tejal Jariwala**  
**Company Secretary & Compliance Officer**  
**(FCS 9817)**

CC to:

<b>National Securities Depository Limited,</b> Trade World, A wing, 4 <sup>th</sup> & 5 <sup>th</sup> Floors, Kamala Mills Compound, Lower Parel, Mumbai - 400 013	<b>Central Depository Services (India) Limited</b> 25 <sup>th</sup> Floor, A Wing, Marathon Futurex, Mafatlal Mills Compound, NM Joshi Marg, Lower Parel (E), Mumbai - 400 013.
<b>Bigshare Services Private Limited</b> Office No S6-2, 6 <sup>th</sup> Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Center, Andheri (East), Mumbai – 400 093	<b>Catalyst Trusteeship Limited</b> Unit No-901, 9 <sup>th</sup> Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai-400 013

