

**Godrej Industries Limited**  
**Regd. Office:** Godrej One,  
Pirojshanagar,  
Eastern Express Highway,  
Vikhroli (E), Mumbai 400079. India.  
Tel.: 91-22-2518 8010/8020/8030  
Fax: 91-22-2518 8068/8063/8074  
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: October 3, 2023

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra - Kurla Complex,  
Bandra (East), Mumbai-400 051

**Ref: Non-Convertible Debentures issued by Godrej Industries Limited**

**Compliance with SEBI Operational Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021, as amended from time to time - Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021**

**ISIN: INE233A08030**

**ISIN: INE233A08048**

**ISIN: INE233A08055**

**ISIN: INE233A08071**

**ISIN: INE233A08063**

**ISIN: INE233A08089**

**Sub: Reporting of Debt Securities issued through private placement**

This is with reference to the Securities and Exchange Board of India (SEBI) Operational Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated August 10, 2021, as may be modified and updated from time to time, on the above mentioned subject, please find enclosed a statement containing details of the Company's listed Non-Convertible Debentures issued on private placement basis as per the format specified by SEBI as on September 30, 2023.

Kindly take the same on your record.

**For Godrej Industries Limited**

**Tejal Jariwala**  
**Company Secretary & Compliance Officer**  
**(FCS 9817)**  
Encl.: A/a

**CC to:**

**National Securities Depository Limited,**  
Trade World, A wing, 4<sup>th</sup> & 5<sup>th</sup> Floors,  
Kamala Mills Compound, Lower Parel,  
Mumbai - 400 013

**Central Depository Services (India) Limited**  
25<sup>th</sup> Floor, A Wing, Marathon Futurex, Mafatlal Mills  
Compound, NM Joshi Marg, Lower Parel (E), Mumbai -  
400 013.



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Reporting of Debt Securities issued through private placement of Godrej Industries Limited as on September 30, 2023								
Name of Issuer	ISIN Number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued (in ₹)	Amount outstanding (in ₹)
Godrej Industries Limited	INE233A08030	October 28, 2020	April 26, 2024	6.43%	Annually	Not Applicable	750 Crore	750 Crore
Godrej Industries Limited	INE233A08048	May 14, 2021	May 14, 2025	6.92%	Annually	Not Applicable	750 Crore	750 Crore
Godrej Industries Limited	INE233A08055	September 28, 2021	September 28, 2028	7.58%	Annually	Not Applicable	750 Crore	750 Crore
Godrej Industries Limited	INE233A08071	March 20, 2023	June 12, 2026	8.30%	Annually	Not Applicable	250 Crore	250 Crore
Godrej Industries Limited	INE233A08063	March 20, 2023	December 12, 2025	8.35%	Annually	Not Applicable	300 Crore	300 Crore
Godrej Industries Limited	INE233A08089	September 27, 2023	February 26, 2027	8.29%	Annually	Not Applicable	400 Crore	400 Crore

**Note: Kindly note that the NCDs issued by the Company against ISIN INE233A08022 were redeemed by the Company on July 14, 2023, i.e., on maturity. Details are as below:**

Name of Issuer	ISIN Number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued (in ₹)	Amount outstanding (in ₹)
Godrej Industries Limited	INE233A08022	July 16, 2020	July 14, 2023	6.24%	Annually	Not Applicable	750 Crores	Nil

