

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: October 15, 2024

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Ref: Non-Convertible Debentures issued by Godrej Industries Limited

Compliance with SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended from time to time - Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

ISIN: INE233A08097
ISIN: INE233A08055
ISIN: INE233A08071
ISIN: INE233A08063
ISIN: INE233A08089
ISIN: INE233A08121
ISIN: INE233A08113
ISIN: INE233A08139

Dear Sir/Madam,

Sub: Reporting of Debt Securities issued through private placement by Godrej Industries Limited

This is with reference to the Securities and Exchange Board of India (SEBI) Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as may be modified and updated from time to time, on the above mentioned subject, please find enclosed a statement containing details of the Company's Listed Non-Convertible Debentures issued on Private Placement basis as per the format specified by SEBI as on September 30, 2024.

Kindly take the same on your record.

For Godrej Industries Limited

Anupama Kamble
Company Secretary & Compliance Officer
(FCS 12730)
Encl.: A/a

CC to:

National Securities Depository Limited,
Trade World, A wing, 4th & 5th Floors,
Kamala Mills Compound, Lower Parel,
Mumbai - 400 013

Central Depository Services (India) Limited
25th Floor, A Wing, Marathon Futurex, Mafatlal Mills
Compound, NM Joshi Marg, Lower Parel (E), Mumbai - 400
013.



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**Reporting of Debt Securities issued through private placement of Godrej Industries Limited as on
September 30, 2024**

Name of the Issuer	ISIN Number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option, if any	Amount issued (in ₹)	Amount outstanding (in ₹)
Godrej Industries Limited	INE233A08097	May 14, 2021	May 14, 2025	7.17%	Annually	Not Applicable	750 Crore	750 Crore
Godrej Industries Limited	INE233A08055	September 28, 2021	September 28, 2028	7.58%	Annually	Not Applicable	750 Crore	750 Crore
Godrej Industries Limited	INE233A08071	March 20, 2023	June 12, 2026	8.30%	Annually	Not Applicable	250 Crore	250 Crore
Godrej Industries Limited	INE233A08063	March 20, 2023	December 12, 2025	8.35%	Annually	Not Applicable	300 Crore	300 Crore
Godrej Industries Limited	INE233A08089	September 27, 2023	February 26, 2027	8.29%	Annually	Not Applicable	400 Crore	400 Crore
Godrej Industries Limited	INE233A08121	February 29, 2024	August 28, 2026	8.36%	Annually	Not Applicable	500 Crore	500 Crore
Godrej Industries Limited	INE233A08113	February 29, 2024	August 27, 2027	8.40%	Annually	Not Applicable	500 Crore	500 Crore
Godrej Industries Limited	INE233A08139	June 27, 2024	December 27, 2027	8.42%	Annually	Not Applicable	500 Crore	500 Crore

Note: Kindly note that the NCDs issued by the Company against ISIN INE233A08105 were redeemed on April 26, 2024, i.e., on maturity. Details are as below:

Name of Issuer	ISIN Number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued (in ₹)	Amount outstanding (in ₹)
Godrej Industries Limited	INE233A08105*	October 28, 2020	April 26, 2024	6.68%	Annually	Not Applicable	750 Crores	Nil

*The ISIN INE233A08105 was issued pursuant to restructuring of terms of non-convertible debentures issued by the Company under the old ISIN INE233A08030. The new ISIN provided by NSDL stands listed on NSE with effect from January 11, 2024. The Coupon Rate for the said ISIN stands increased from 6.43% per annum to 6.68% per annum with effect from October 27, 2023, vide the Special Resolution passed by the Debenture Holders at their Meeting held on December 18, 2023.

