

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: April 4, 2022

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra - Kurla Complex,
Bandra (East), Mumbai-400 051

Ref: Non-Convertible Debentures issued by Godrej Industries Limited

Compliance with SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021- Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021

ISIN: INE233A08022

ISIN: INE233A08030

ISIN: INE233A08048

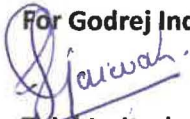
ISIN: INE233A08055

Sub: Reporting of Debt Securities issued through private placement

This is with reference to the Securities and Exchange Board of India (SEBI) Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, on the above mentioned subject, please find enclosed a statement containing details of the Company's listed Non-Convertible Debentures issued on private placement basis as per the format specified by SEBI as on March 31, 2022.

Kindly take the same on your record.

For Godrej Industries Limited



Tejal Jariwala
Company Secretary & Compliance Officer
(FCS 9817)
Encl: A/a



CC to:

National Securities Depository Limited,
Trade World, A wing, 4th & 5th Floors,
Kamala Mills Compound, Lower Parel,
Mumbai - 400 013

Central Depository Services (India) Limited
25th Floor, A Wing, Marathon Futurex, Mafatlal
Mills Compound, NM Joshi Marg, Lower Parel (E),
Mumbai - 400 013.



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**Reporting of Debt Securities issued through private placement of Godrej Industries Limited as on
March 31, 2022**

Name of Issuer	ISIN Number	Issuance date	Maturity date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued (in Rs.)	Amount outstanding (in Rs.)
Godrej Industries Limited	INE233A08022	July 16, 2020	July 14, 2023	6.24%	Annually	Not Applicable	750 Crores	750 Crores
Godrej Industries Limited	INE233A08030	October 28, 2020	April 26, 2024	6.43%	Annually	Not Applicable	750 Crores	750 Crores
Godrej Industries Limited	INE233A08048	May 14, 2021	May 14, 2025	6.92%	Annually	Not Applicable	750 Crores	750 Crores
Godrej Industries Limited	INE233A08055	September 28, 2021	September 28, 2028	7.58%	Annually	Not Applicable	750 Crores	750 Crores

