

Performance Update

Q1 FY- 2025-26

Aug ,13, 2025

DISCLAIMER

“Some of the statements in this communication may be ‘forward looking statements’ within the meaning of applicable laws and regulations. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company’s operations include changes in industry structure, significant changes in political and economic environment in India and overseas, tax laws, import duties, litigation and labour relations.”

PRESENTATION FLOW

- Results
 - Financial Highlights – Consolidated
 - Segment Performance
- Business Performance
 - Performance highlights including Subsidiaries and Associates
- Other information

FINANCIAL HIGHLIGHTS – CONSOLIDATED

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Particulars (₹crore)	Q1 FY 2025-26	Q1 FY 2024-25	% Growth
Total Income	5,719	5,259	9%
PBDIT *	1,748	1,406	24%
Depreciation	114	101	-
PBIT*	1,634	1,305	25%
Interest	576	433	-
Net Profit *#	349	322	8%

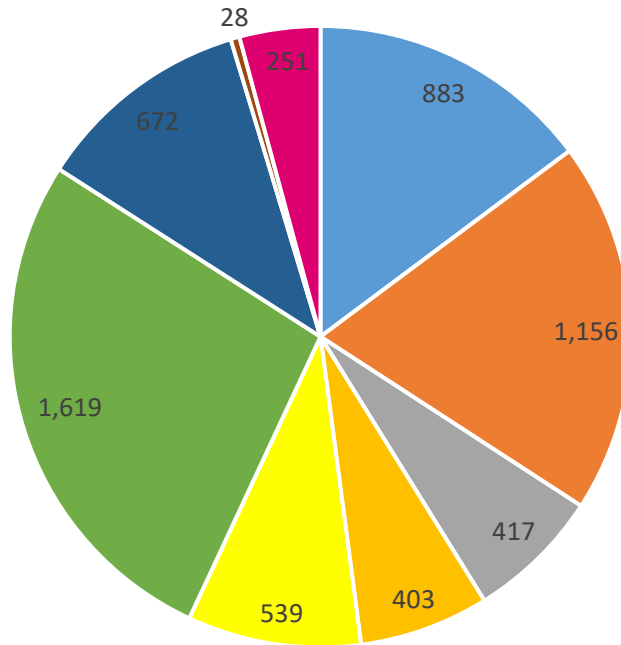
** Including share of profit in associates & exceptional.*

With share of profit in associate companies, post reduction of non-controlling interest.

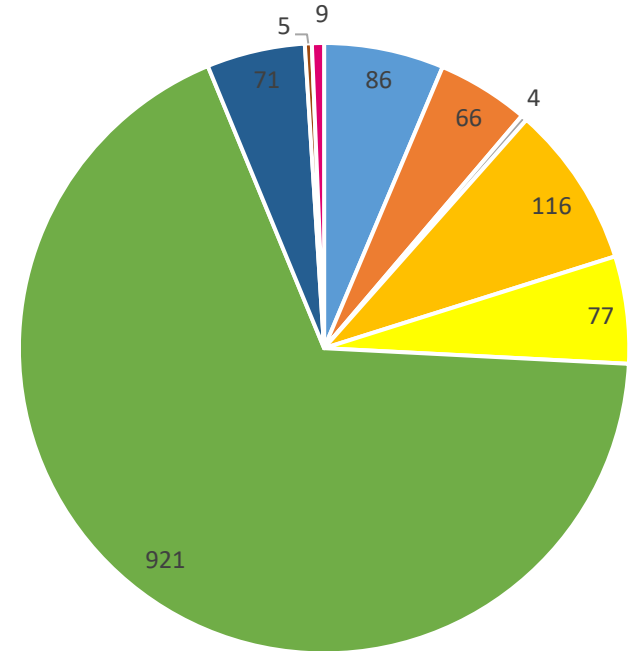
CONSOLIDATED RESULTS – SEGMENT PERFORMANCE

SEGMENT-WISE CONTRIBUTION TO FINANCIALS: Q1 FY 2025-26

Revenue (₹ crore)



PBIT (₹ crore)



- Chemicals
- Dairy
- Veg Oils
- Finance & Investments
- Others

- Animal Feed
- Crop Protection
- Estate & Property Development
- Hospitality

**BUSINESS PERFORMANCE: Performance Highlights
incl. subsidiaries, JVs and Associates**

CONSUMER (GCPL)

Business and Financial Highlights for Q1 FY 2025-26:

- Q1 FY 2026 consolidated sales grew by 10% in INR and 11% in constant currency terms year-on-year on the back of underlying volume growth of 8%,
- Q1 FY 2026 consolidated net profit remained flat year-on-year
- **Category Review**
 - **Home Care:** Home Care grew by 16%. Solid performance in Household Insecticides with strong high single-digit. Air Fresheners continues to deliver consistent and strong double-digit growth with broad-based growth across formats. Fabric Care delivered strong double-digit UVG for the sixth consecutive quarter.
 - **Personal Care:** Personal Care grew by 1%. It saw subdued performance with flattish revenue due to competitive pricing, trade margins and grammage reduction. Hair Colour delivered a strong double-digit performance. Hair Colour delivered a strong double-digit performance. Market share continues to be positive across our key products – Crème and Shampoo Hair Colour. Deodorants portfolio grew at mid-teens.

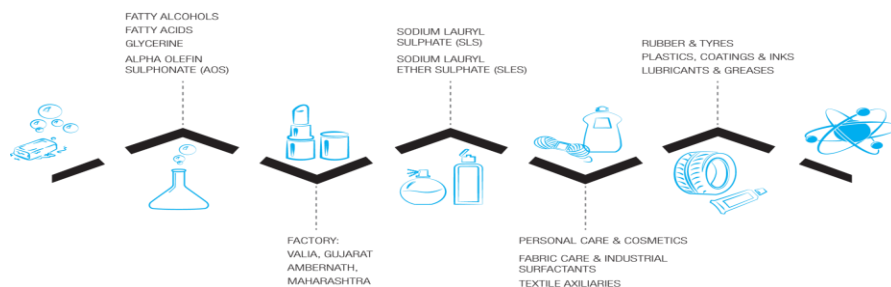


CHEMICALS

Financial Highlights

₹ crore	Q1 FY-26	Q1 FY-25
Revenue	883	732
PBIT	86	78

- Revenue for Q1 FY26 increased by 21 %
- PBIT for Q1 FY26 increased by 10%
- Exports account for ~30% of Revenue
 - Exports for Q1 FY26 increased by 15%



Godrej Properties Limited (GPL) - Consolidated Financial Highlights:

₹ crore	Q1 FY26	Q1 FY25
Total Income	1,593	1,638
Net Profit after tax	600	520

Business & Sales Highlights for Q1 FY 2025-26

- Godrej Properties delivers its highest ever quarterly net profit of ₹ 600 crores in Q1FY26, a growth of 15% y-o-y.
- Booking value of ₹ 7,082 crores in Q1FY26, 8th consecutive quarter of more than INR 5,000 crores
- GPL has added 5 new projects in Q1FY26 with a total estimated saleable area of approximately 9.24 million sq. ft. and total estimated booking value potential of ~ ₹ 11,400 crore.
- GPL received 10 awards in Q1FY26.

AGRI BUSINESS

Godrej Agrovet Limited (GAVL) - Consolidated Financial Highlights

₹ crore	Q1 FY26	Q1 FY25
Total Income	2,626	2,360
Net Profit after tax	161	135

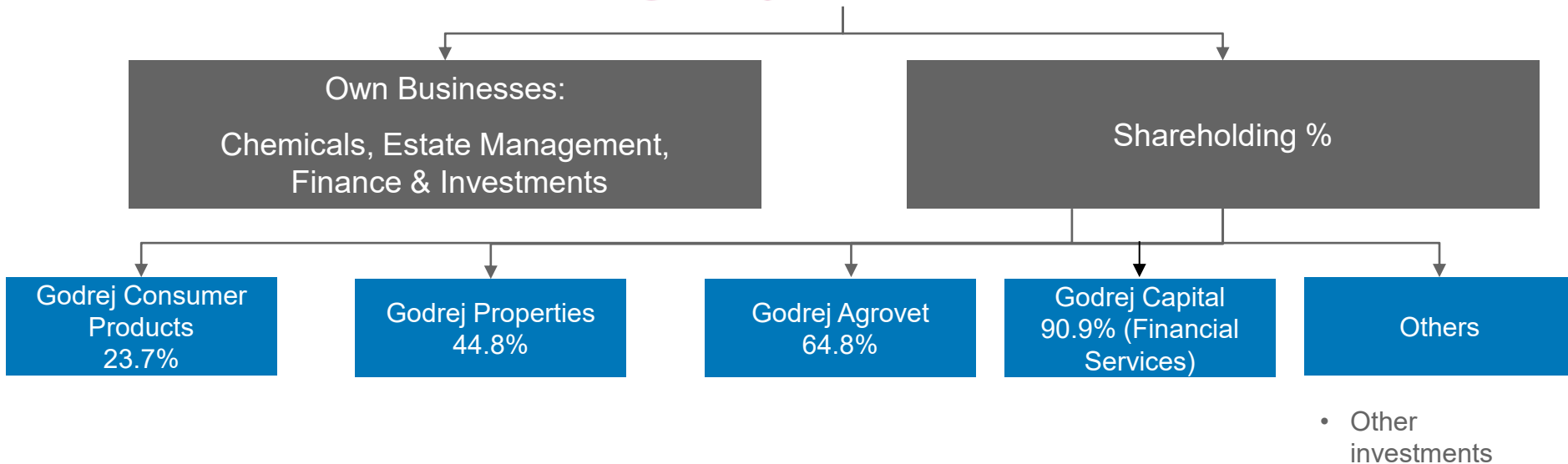
- **Animal Feed:** Volume growth across all key categories, however segment revenue remained flat y-o-y on account of decline in average realizations primarily due to subdued commodity prices.
- **Vegetable Oil:** Segment revenue and margins improved significantly in Q1 FY26 as compared to Q1FY25. Segment revenue recorded a growth of 113%
- **Crop Protection Business:** In Q1FY26, Consolidated revenues stood at ₹403 crore as compared to ₹365 crore in the corresponding quarter of the previous year, a growth of 10%.
- **Dairy:** Segment revenue remained flat y-o-y. While there is an increase in volume of milk by 3% y-o-y, unseasonal rains in the months of April-May temporarily impacted the sale of value added Products .



OTHER INFORMATION

GODREJ INDUSTRIES LIMITED

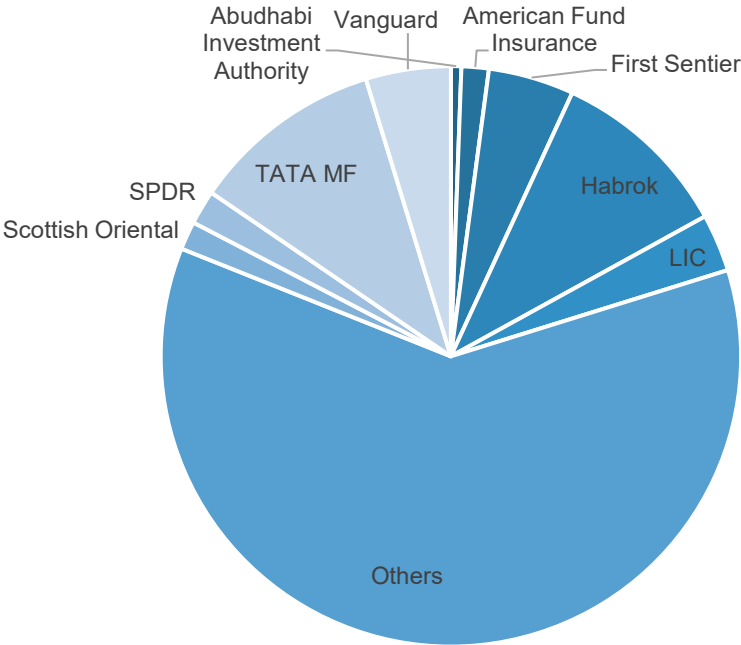
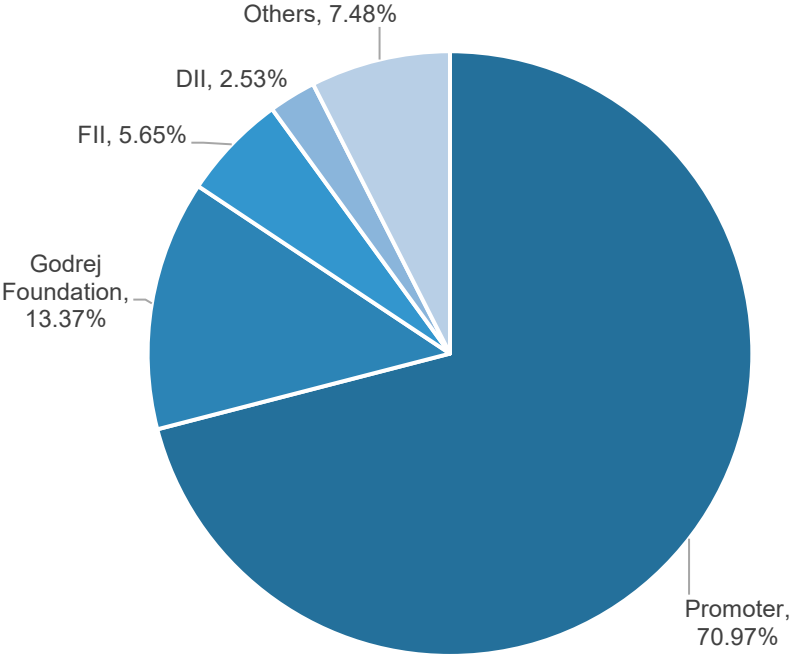
CORPORATE STRUCTURE



SIGNIFICANT APPRECIATION IN INVESTMENT VALUE

Company	Business	Holding (%)	Investment at cost (₹ crore)	Market Value ^ of investment (₹ crore)
Godrej Consumer Products (GCPL)	FMCG, Personal and Household Care products	23.7%	1,366	28,627
Godrej Properties (GPL)	Real Estate and Property Development	44.8%	2732	31,588
Godrej Agrovet	Animal Feed, Agri-inputs, Poultry, Dairy & Oil Palm	64.8%	1043	9,757
Godrej Capital Ltd	Financial Services	90.9%	3454	
Godrej International	International Trading	100%	15	
Godrej International & Trading	International Trading & Investments	100%	4	
Others		--	28	
	Total		8,642	

SHAREHOLDING PATTERN AS ON JUN 30, 2025



Major Institutional Investors



THANK YOU FOR YOUR TIME AND CONSIDERATION