

Godrej Industries Limited  
Regd. Office: Godrej One,  
Pirojshanagar,  
Eastern Express Highway,  
Vikhroli (E), Mumbai 400079. India.  
Tel.: 91-22-2518 8010/8020/8030  
Fax: 91-22-2518 8068/8063/8074  
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: November 22, 2024

To

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001  
Ref.: BSE Scrip Code No. “500164”

**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai – 400051  
Ref.: “GODREJIND”

**Debt Segment: NSE**

**Sub: (A) Allotment of 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of ₹1,00,000/- (Rupees One Lakh only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only) (“Series 1 Debentures”) and (B) Allotment of 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of ₹1,00,000/- (Rupees One Lakh only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only) (“Series 2 Debentures”) on private placement basis (“Issue”) by Godrej Industries Limited (“Company”).**

Dear Sir/Madam,

Pursuant to Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, applicable provisions of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (including any modification(s) / amendment(s) / re-enactment(s) thereto), the General Information Document (GID/1/2024-2025 dated November 8, 2024) and the Key Information Document (GIL/KID/NCD/1/2024-2025) dated November 19, 2024), we wish to inform you that the Management Committee of the Board of Directors of the Company (“Committee”) has approved today i.e. on November 22, 2024, the allotment of (A) 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only) (“Series 1 Debentures”) and (B) 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only) (“Series 2 Debentures”) (Collectively referred to as “NCD” or “Debentures”), to the Investors as approved by the Committee on November 19, 2024.

The required details in relation to the Issue are provided below:

Particulars	Terms of Series 1 Debentures	Terms of Series 2 Debentures
Issuer	Godrej Industries Limited	Godrej Industries Limited
Instrument / Type of securities issued	Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures bearing face value of ₹1,00,000/- (Rupees One Lakh Only) each.	Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures bearing face value of ₹1,00,000/- (Rupees One Lakh Only) each.



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Particulars	Terms of Series 1 Debentures	Terms of Series 2 Debentures
<b>Type of Issuance</b>	Private Placement	Private Placement
<b>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</b>	50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures of the Company having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only).	50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures of the Company having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only).
<b>Size of the Issue</b>	25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹250,00,00,000/- (Rupees Two Hundred and Fifty Crore) with an option to retain over subscription of up to 25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating up to ₹250,00,00,000/- (Rupees Two Hundred and Fifty Crore), collectively aggregating up to 50,000 (Fifty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each aggregating to ₹500,00,00,000/- (Rupees Five Hundred Crore Only).	25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹250,00,00,000/- (Rupees Two Hundred and Fifty Crore) with an option to retain over subscription of up to 25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating up to ₹250,00,00,000/- (Rupees Two Hundred and Fifty Crore), collectively aggregating up to 50,000 (Fifty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each aggregating to ₹500,00,00,000/- (Rupees Five Hundred Crore Only).
<b>Listing</b>	Listing on National Stock Exchange of India Limited ("NSE")	Listing on National Stock Exchange of India Limited ("NSE")
<b>Tenor</b>	3 (three) years 6 (six) months	5 (five) years
<b>Deemed Date of Allotment</b>	November 22, 2024	November 22, 2024
<b>Date of maturity</b>	May 22, 2028	November 22, 2029
<b>Coupon offered</b>	8.10% p.a. payable annually	8.15% p.a. payable annually
<b>Schedule of payment of</b>	May 22, 2025 May 22, 2026 May 24, 2027	November 24, 2025 November 23, 2026 November 22, 2027



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Particulars	Terms of Series 1 Debentures	Terms of Series 2 Debentures
coupon/interest and principal	May 22, 2028	November 22, 2028 November 22, 2029
Charge/ Security, if any created over the assets	Unsecured	Unsecured
Special right / interest / privileges attached to the instrument and changes thereof	Nil	Nil
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable	Not Applicable
Redemption Date/ Details of redemption of debentures	May 22, 2028 NCDs will be redeemed at redemption price of ₹1,00,000/- (Rupees One Lakh Only) per NCD.	November 22, 2029 NCDs will be redeemed at redemption price of ₹1,00,000/- (Rupees One Lakh Only) per NCD.
Use of Proceeds	The proceeds of the Issue are proposed to be used for business purposes, investments in body corporate(s), repayment/pre-payment of certain loans and for general corporate purposes.	The proceeds of the Issue are proposed to be used for business purposes, investments in body corporate(s), repayment/pre-payment of certain loans and for general corporate purposes.



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We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

**For Godrej Industries Limited**

**Anupama Kamble**  
**Company Secretary & Compliance Officer**  
**(FCS 12730)**

