

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: March 20, 2023

To

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Ref.: BSE Scrip Code No. "500164"

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai – 400051

Ref.: "GODREJIND"

Debt Segment NSE:

NCD- GIL23 - ISIN: INE233A08022

NCD- GIL24 - ISIN: INE233A08030

NCD- GIL25- ISIN: INE233A08048

NCD- GIL28 - ISIN: INE233A08055

Sub: (A) Allotment of 25,000 (Twenty-Five Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of Rs.1,00,000/- (Rupees One Lakh only) each, aggregating to Rs. 250,00,00,000 (Rupees Two Hundred and Fifty Crore Only) ("Series 1 Debentures") and (B) Allotment of 30,000 (Thirty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of Rs.1,00,000/- (Rupees One Lakh only) each, aggregating to Rs.300,00,00,000 (Rupees Three Hundred Crore Only) ("Series 2 Debentures") on private placement basis ("Issue") by Godrej Industries Limited ("Company").

Dear Sir/Madam,

Pursuant to Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Management Committee of the Board of Directors of the Company ("**Committee**") has approved today i.e., March 20, 2023, the allotment of **(A)** 25,000 (Twenty Five Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having a face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹ 250,00,00,000 (Rupees Two Hundred and Fifty Crore Only) ("**Series 1 Debentures**") and **(B)** 30,000 (Thirty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having a face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹ 300,00,00,000 (Rupees Three Hundred Crore Only) ("**Series 2 Debentures**") (Collectively referred as "NCD" or "Debentures"), to the Identified Investors as approved by the Committee on March 17, 2023.

The required details in relation to the Issue are provided below:



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Particulars	Terms of Series 1 Debentures	Terms of Series 2 Debentures
Issuer	Godrej Industries Limited	Godrej Industries Limited
Listing	Listing on National Stock Exchange of India Limited ("NSE")	Listing on National Stock Exchange of India Limited ("NSE")
Instrument	Rated, listed, unsecured, redeemable, non-convertible debentures bearing a face value of ₹ 1,00,000/- (Rupees One Lakh Only) each	Rated, listed, unsecured, redeemable, non-convertible debentures bearing a face value of ₹ 1,00,000/- (Rupees One Lakh Only) each
Issuance	Private Placement	Private Placement
Size of the Issue	₹ 250,00,00,000 (Rupees Two Hundred and Fifty Crore Only)	₹ 300,00,00,000 (Rupees Three Hundred Crore Only)
Tenor	3 years 2 months 11 days	2 years 8 months 11 days
Deemed Date of Allotment	March 20, 2023	March 20, 2023
Redemption Date/ Details of redemption of debentures	June 12, 2026 NCDs will be redeemed at redemption price of Rs. 1,00,000/- (Rupees One Lakh Only) per NCD.	December 12, 2025 NCDs will be redeemed at redemption price of Rs. 1,00,000/- (Rupees One Lakh Only) per NCD.
Coupon offered	8.30% p.a. (percent) payable annually	8.35% p.a. (percent) payable annually
Schedule of payment of coupon/interest and principal	March 20, 2024 March 20, 2025 March 20, 2026 June 12, 2026	March 20, 2024 March 20, 2025 December 12, 2025
Charge/ Security, if any created over the assets	Unsecured	Unsecured
Special right / interest / privileges attached to the instrument and changes thereof	Nil	Nil
Delay in payment of interest / principal amount for a period of more than three months	Not Applicable	Not Applicable



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Particulars	Terms of Series 1 Debentures	Terms of Series 2 Debentures
from the due date or default in payment of interest / principal		
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable	Not Applicable
Use of Proceeds	The proceeds of the Issue are proposed to be used for business purposes, investments in body corporate(s), repayment / pre-payment of certain loans and for general corporate purposes.	The proceeds of the Issue are proposed to be used for business purposes, investments in body corporate(s), repayment / pre-payment of certain loans and for general corporate purposes.

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For Godrej Industries Limited

Tejal Jariwala
Company Secretary & Compliance Officer
(FCS 9817)

