

Godrej Industries Limited  
Regd. Office: Godrej One,  
Pirojshanagar,  
Eastern Express Highway,  
Vikhroli (E), Mumbai 400079, India.  
Tel.: 91-22-2518 8010/8020/8030  
Fax: 91-22-2518 8068/8063/8074  
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: September 28, 2021

To

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

**Ref.: BSE Scrip Code No. “500164”**

**National Stock Exchange of India Limited**

Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai – 400051

**Ref.: “GODREJIND”**

**Debt Segment NSE:**

NCD- GIL23 - ISIN: INE233A08022

NCD- GIL24 - ISIN: INE233A08030

NCD- GIL25- ISIN: INE233A08048

**Sub: Allotment of 7,500 (Seven Thousand Five Hundred) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of Rs.10,00,000/- (Rupees Ten Lakh only) each, aggregating to Rs.750 Crore (Rupees Seven Hundred and Fifty Crore) on private placement basis (“Issue”) by Godrej Industries Limited (“Company”).**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Management Committee of the Board of Directors of the Company (“**Committee**”) has approved today i.e., September 28, 2021, the allotment of 7,500 (Seven Thousand Five Hundred) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of Rs.10,00,000/- (Rupees Ten Lakh only) each, at par, aggregating to Rs.750 Crore (Rupees Seven Hundred Fifty Crore) (“**NCD**” or “**Debentures**”), to an Identified Investor as approved by the Committee on September 24, 2021.

The required details in relation to the Issue are provided below:

Particulars	Terms
<b>Issuer</b>	Godrej Industries Limited
<b>Listing</b>	Listing on National Stock Exchange of India Limited (“NSE”)
<b>Instrument</b>	Rated, listed, unsecured, redeemable, non-convertible debentures bearing a face value of ₹ 10,00,000/- (Rupees Ten Lakh Only) each
<b>Size of the Issue</b>	₹ 750 Crore (Rupees Seven Hundred Fifty Crore)
<b>Tenor</b>	7 (Seven) years



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<b>Deemed Date of Allotment</b>	September 28, 2021
<b>Redemption Date/ Details of redemption of debentures</b>	September 28, 2028 NCDs will be redeemed at redemption price of Rs. 10,00,000/- (Rupees Ten Lakh Only) per NCD.
<b>Coupon offered</b>	7.58% p.a. (seven point five eight percent) payable annually
<b>Schedule of payment of coupon/interest and principal</b>	28 September, 2022, 28 September, 2023, 30 September, 2024, 29 September, 2025, 28 September, 2026, 28 September, 2027, 28 September, 2028
<b>Charge/ Security, if any created over the assets</b>	Unsecured
<b>Special right / interest / privileges attached to the instrument and changes thereof</b>	Nil
<b>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</b>	Not Applicable
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Use of Proceeds</b>	The proceeds of the Issue are proposed to be used for business purposes, investments in body corporate(s), repayment / pre-payment of certain loans and for general corporate purposes.



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We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours Faithfully,

**For Godrej Industries Limited**

**Tejal Jariwala**  
**Company Secretary & Compliance Officer**  
**(FCS 9817)**

